



Pulmonary Rehabilitation Self-Assessment Form

Date: _____

Intake

Name _____ Date: _____

Address _____ Phone _____

Emergency Contact _____ Phone _____

Age _____ Sex _____ Occupation _____

Height _____ Weight _____ Marital Status _____

Diagnosis _____ Referring Physician _____

Primary Care Physician _____ Referral Source _____

Referral Source _____

Have you ever attended a Pulmonary Rehab before? _____

Shortness of Breath (MRC Dyspnea Scale):

Please check the statement that best fits your daily level of shortness of breath.

_____ [0] No trouble with shortness of breath except with strenuous exercise such as running or carrying 25 lbs. while walking up hill.

_____ [1] You feel short of breath while walking on a flat level of ground in a hurry or walking up a slight hill.

_____ [2] You walk slower than others of the same age or have to stop to catch your breath while walking on level ground because of shortness of breath.

_____ [3] You have to stop to catch your breath after walking a short distance (less than 100 yards, less than the length of a football field) or after walking for just a few minutes on level ground.

_____ [4] You are too breathless to leave the house or are too breathless to dress and fix meals.

Hospitalizations:

How many times have you been hospitalized in the last year as a result of your pulmonary diagnosis? _____

How many ER visits have you had in the last year due to difficulty breathing? _____

Last Hospital Admission _____ Release _____

Past Medical History

Do you have a chronic cough? Yes No When? _____

Do you cough up sputum? Yes No Describe sputum _____

Do you have any physical limitations that limits your ability to exercise?

Explain. _____

Do you have any other medical problems such as:

Cardiovascular disease _____ Hypertension _____ Diabetes _____ G-I problems _____ Reflux/ hiatal hernias _____ Osteoporosis _____ Sinusitis _____ Vision or hearing deficit _____ Other _____

Have you ever or do you have:

Emphysema _____ Valley Fever _____

Asthma _____ Tuberculosis _____

Bronchitis _____ Pleurisy _____

Pneumonia _____ Lung Cancer _____

Bronchiectasis _____ Sinus troubles _____

Blood Clot in lungs _____ Other _____

High pressure in lungs _____

Medications

Medication name/ strength	Amount and frequency on a daily basis	Time(S) of the day medication is taken	Purpose of medication	Comments you have

Sleeping Pattern:

How many total hours of sleep do you get on average? _____
 Do you have to as a result of shortness of breath, sleep with your head elevated on more than 1 pillow? Yes No
 Do you awaken during the night? _____ How often? _____
 Why? _____

Nutrition Information:

How would you rate your appetite? ___ Good ___ Fair ___ Poor
 Do you get short of breath when you eat? Yes No Sometimes
 How many meals do you eat daily? _____ Snacks: _____
 How many 8 oz. glasses of water do you drink per day? _____
 Do you follow a special diet? Yes No If yes, what type? _____
 Do you consume alcohol? Yes No How Much? _____
 Do you use tobacco products? Yes No If yes, what type? _____
 How much? _____ How long? _____

Family Support:

Are there any issues/aspects with your family or home situation that would interfere with your rehab sessions or treatment? No ___ Yes ___ If yes, explain: _____

Do you have family members living in your house that actively participate in your daily living? Yes No

Are your family members mentally and emotionally supportive regarding your lung disease and planned/ongoing rehabilitation? Yes No If no, explain: _____

Check any of the following activities that you have difficulty doing without assistance. (Include activities that you always have someone else do because of your inability to do them).

Eating:

Cutting up you food ___ Sitting for a whole meal _____
 Drinking from a cup _____

Meal Preparation:

Peeling/cutting up food _____ Stir or steam foods _____
 Bending to obtain items _____ Reaching to obtain items _____
 Hand washing dishes _____ Loading/unloading dishwasher _____
 Setting the table _____ Clearing the table _____
 Taking out the garbage _____

Hygiene:

Taking a shower or bath _____ Washing your back _____
 Washing your legs and feet _____ Drying yourself with a towel _____
 Shaving _____ Putting on make up _____

Household:

Cleaning: Making the bed _____
Running the vacuum or mopping _____
Dusting high and low places _____
Moving chairs or tables to vacuum or dust _____

Laundry:

Sorting clothes _____
Getting clothes up or down stairs _____
Using washing machine or dryer _____
Folding laundry _____
Ironing clothes _____

Functional Mobility:

Getting in or out of the tub _____
Getting up or down stairs _____
Opening or closing car doors _____
Walking in a store _____
Walking about the house _____
Taking out the trash _____
Carrying groceries in or out of car _____

Miscellaneous:

Difficulty relaxing _____
Panic when short of breath _____
Fatigue at end of day _____
Holding objects _____
Reaching or lifting things overhead _____
Bending to pick things up or tying shoes _____

Check the usual household activities that you do:

___ Cooking ___ Cleaning ___ Finances
___ Laundry ___ Driving ___ Yard work ___ Grocery shopping

Transportation:

___ Currently drive ___ Rely on family ___ Rely on Friends
___ Use public transportation ___ Is a real problem for me

Occupation History:

Current or former occupation: _____

Retirement/Disability Date: _____

Were you ever exposed to the following:

___ Welding ___ Pottery ___ Asbestos ___ Mines/foundry
___ Gas/fumes ___ Quarry ___ Sandblasting ___ Chemicals
___ Dust

Allergy History:

Do you see an allergist? Yes No

I am allergic to the following:

Foods: _____

Medications: _____

Environmental: ___ Dust ___ Mold ___ Pollens ___ Grass

___ Other _____

Do you have difficulty breathing when exposed to any of the following:

___ Dust ___ Smog ___ Solvents ___ Humidity
___ Wind ___ Perfumes or cologne ___ Tobacco smoke
___ Changes in temperature or weather

Vaccine History:

Do you receive the flu vaccine annually? ___ Yes ___ No

Have you ever received the pneumonia vaccine? ___ Yes ___ No

Exercise Activity:

Do you do exercise on a regular basis? ____ Yes ____ No
If yes, what do you do? _____
What type of exercise equipment do you have at home or have access to? _____

Assistive Devices:

Do you use any of the following on occasion or on a regular basis?
____ Walker ____ Cane ____ Wheelchair
____ Electric cart ____ 4 leg cane ____ Eye glasses
____ Hearing aids

Respiratory Care Equipment:

Do you have or use any of the following at home?
____ Peak flowmeter ____ Flutter Valve ____ Pep therapy (aerobika)
____ Mechanical chest percussor ____ Nebulizer machine ____ Suction machine
____ BiPAP or ventilator machine ____ CPAP machine ____ Oxygen: What liter flow? _____
What type of Oxygen:
Concentrator ____ Tanks ____ Liquid ____ pulse ____ Portable
When do you use it? _____

Anticipated Outcomes/ Goals:

What were your symptoms 5 years Ago? _____
What were your symptoms last year? _____
What are your symptoms today? _____
Please state your goals or what you expect to achieve from this program.

Estimate Learning Ability:

____ Slow Learner ____ Needs Review and Reinforcement
____ Good Learner ____ Needs Adaptive Learning Support

Advanced Directive:

Do you have an advanced directive? ____ Yes ____ No
Do you have a power of attorney to make medical decisions? ____ Yes ____ No
Emergency Contact: _____
Emergency Contact Phone Number: _____

Patient Signature: _____ **Date:** _____

For Clinician Only

Data from patient record:

Physician Diagnosis _____ GOLD COPD level _____
FEV1 _____ FEV1/FVC _____ Hb/Hct _____ ABGs _____
Borg Score/BECK's _____ Score _____ MRC Scale _____

Observations

Mental Status _____ Nutritional Status _____
Blood Pressure _____ Pulse _____ Edema _____ Skin Color _____
Respirations (rate, rhythm, depth) _____ SpO2: _____ Energy _____
Accessory breather YES NO Pursed Lips YES NO Abdominal breathing YES NO
Auscultation _____ Other _____

Candidacy

Accept _____ Reject _____ Reason for rejection _____

Medical Director Signature: _____ Date: _____

Clinician Signature: _____ Date: _____